

M Morning Report

2001. 3. 9 ()

: 가 가 2000 46.3% 가

Analyst (768-4194)

jklim@bestez.com

< 1 > 12

2000

	()	가 (%)	()	가 (%)	()	가 (%)	()	가 (%)	EPS ()
A16570	448.2	3.0	69.0	186.1	49.5	10,650.0	31.5	672.8	1,457
A03120	501.1	16.8	163.7	172.5	190.4	129.3	138.0	145.2	5,189
A02250	409.9	30.7	106.1	141.8	80.7	123.1	58.5	63.2	3,047
A00520	457.0	24.3	128.7	102.9	116.2	185.5	82.3	190.1	8,151
A05500	439.8	15.5	84.5	96.9	49.3	398.0	42.0	488.6	1,908
A00640	4,179.2	21.9	520.3	81.5	321.0	42.3	209.0	48.1	2,426
A09420	455.0	21.9	87.8	54.8	70.8	113.3	50.2	112.1	1,674
A08930	1,491.0	29.8	220.2	51.8	135.1	120.3	114.3	111.9	1,919
A16580	386.8	21.6	92.2	49.7	94.7	55.3	70.9	53.7	3,811
A03850	1,001.2	17.0	134.6	41.7	90.5	117.0	59.7	122.9	2,269
A00100	2,205.0	17.0	341.9	35.6	524.1	99.8	335.0	1.4	6,173
A03220	322.4	19.7	93.1	31.0	77.7	13.8	60.5	18.9	7,031
A02390	1,381.1	22.1	128.8	29.8	86.9	125.5	38.5	193.2	3,316
A01060	2,162.2	18.0	310.7	28.7	142.5	64.3	81.2	-19.3	1,367
A02620	1,040.2	10.3	145.2	25.4	131.6	61.9	78.6	58.7	5,357
A01630	2,872.1	-5.0	382.8	18.4	91.5	5.7	39.2	-8.6	328
A02210	456.5	3.7	77.3	13.9	37.5	146.4	13.7	49.8	524
(17)	20,208.6	15.0	3,086.8	50.6	2,289.8	85.9	1,503.0	47.4	-
A14570	231.4	25.8	47.0	106.9	35.8	199.6	27.4	194.8	3,300
A07370	159.1	34.6	34.1	94.8	33.5	142.3	25.2	133.4	4,418
A00250	356.6	33.7	132.5	64.4	125.6	71.4	92.2	60.6	5,236
A01540	244.1	17.3	48.1	44.6	41.7	95.0	29.6	87.1	3,032
A11040	416.3	22.1	175.0	36.3	171.5	38.3	125.6	40.5	2,538
A12790	165.8	19.1	30.8	19.4	26.3	32.3	20.1	32.4	255
A18680	130.2	20.1	30.7	17.4	27.5	54.5	20.7	44.5	3,680
A23910	252.5	7.9	23.0	-19.6	17.1	-44.0	13.5	-36.2	2,840
A34940	184.4	-24.5	-6.0		3.1	-92.4	2.4	-93.2	171
(9)	2,140.2	16.1	515.0	24.9	482.1	36.4	356.6	33.0	-
26	22,348.8	15.1	3,601.8	46.3	2,771.9	74.8	1,859.7	44.4	3,059
A05250	1,663.8	-28.0	-190.1		612.1	229.4	500.1	284.7	10,362
A06600	456.5	-15.2	-23.2		-198.7		270.9		6,536
A27050	3,060.9	10.9	328.1	-9.5	328.9	1.9	227.3	2.1	699
A02790	7,929.6	15.9	1,250.9	21.1	1,295.4	70.1	847.4	107.2	8,307
A36480	123.0	7.9	9.8	-12.0	11.5	-51.8	8.2	-53.9	2,424
A44960	96.9	2.5	10.9	27.5	9.1	49.2	7.5	59.6	2,371
A15170	163.1	-30.3	10.1	-64.7	11.0	-63.9	8.8	-58.5	159

: 1) EPS = /((+)/2)X100, EPS
 2) 가 ,



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Morning Report

2000 15.1% 가 46.3% 가 15.1% 46.3% 가

(17 9 ,) 2000

15.1% 가 46.3% 가 가

가 가

74.8%

가 .

가 100%

2000 16.1%

3.4%p

(ROE) 10.6%

, 26

98.6% '99

20% 가 .

가 , 가

2000 가 ,

가 5 가

4~5

. 5

가

가 가

가 가

가

'99

:

50%

30.3%

64.7%

가

가

12%

2.5% 가

:

2000

15.8% 가

70.1%

가

가

'99



Morning Report

< 2> (2000)

		ROE (%)		ROE (%)		ROE (%)		EPS PER		가 ()
		1999	2000	1999	2000	1999	2000	2000	2000	
	A03120	14.0	32.7	11.6	22.2	13.5	20.1	5,189	2.4	12,700
*	A00520	17.2	28.2	17.1	33.9	135.1	77.7	8,151	2.5	20,500
*	A02620	12.3	14.0	9.3	13.1	106.1	87.9	5,357	2.8	15,200
	A03220	26.4	28.9	24.6	23.0	77.2	59.0	7,031	3.0	21,150
*	A08930	12.6	14.8	6.3	12.9	149.6	163.7	1,919	4.4	8,500
*	A03850	11.1	13.4	3.9	8.1	83.3	67.8	2,269	5.2	11,900
*	A01060	13.2	14.4	8.4	6.5	178.1	173.0	1,367	5.5	7,450
*	A00640	8.4	12.5	7.7	10.8	144.7	135.3	2,426	6.4	15,500
*	A00100	13.4	15.5	11.6	10.4	78.3	66.4	6,173	6.5	40,200
	A16580	19.4	23.8	14.6	15.2	52.4	26.1	3,811	6.5	24,600
	A02250	14.0	25.9	20.1	25.7	169.3	167.1	3,047	6.7	20,400
*	A02390	8.8	9.3	1.8	3.4	146.5	97.4	3,316	8.9	29,500
	A02210	15.4	16.9	2.4	2.9	174.9	139.4	524	10.5	5,520
	A16570	5.5	15.4	2.2	12.1	150.9	80.8	1,457	11.4	16,600
	A09420	15.2	19.3	7.5	14.2	93.7	85.1	1,674	12.2	20,400
*	A01630	10.7	13.3	2.1	1.8	158.8	148.6	328	12.5	4,095
	A05500	11.3	19.2	2.1	8.5	72.8	40.9	1,908	31.5	60,000
(17)		11.7	15.3	7.7	9.8	121.4	104.9	-	8.2	-
	A11040	24.1	23.6	21.0	18.4	96.9	46.2	2,538	3.0	7,700
	A00250	12.2	9.1	25.0	8.2	74.3	51.9	5,236	4.9	25,500
	A07370	12.4	20.3	8.9	12.7	172.4	84.6	4,418	5.7	25,400
	A01540	30.2	37.2	33.5	27.4	83.0	41.0	3,032	6.4	19,500
	A14570	37.6	42.0	29.6	27.5	34.7	22.5	3,300	7.7	25,400
	A18680	16.0	19.7	11.0	13.1	112.4	57.6	3,680	8.6	31,500
	A12790	18.5	18.6	8.5	10.2	50.8	49.2	255	11.3	2,880
	A23910	20.2	-3.2	16.5	0.7	94.3	108.8	2,840	14.1	40,000
	A34940	14.8	21.4	13.8	16.4	85.8	30.8	171	137.8	23,550
(9)		22.4	24.1	20.0	16.2	80.0	54.5	-	24.6	-
26		12.7	16.1	8.8	10.6	117.6	98.6	3,059	12.7	-
	A05250	9.8	-11.4	8.3	17.8	72.3	31.0	10,362	3.2	33,050
	A06600	12.5	-5.1	672.7	98.0	na	105.4	6,536	1.0	6,500
	A27050	13.1	10.7	11.5	20.1	40.2	70.5	699	4.2	2,930
	A02790	15.1	15.8	10.7	18.5	97.6	67.7	8,307	4.3	36,000
	A36480	9.8	8.0	29.0	6.1	111.6	31.7	2,424	58.6	142,000
	A44960	9.1	11.3	13.5	12.1	142.0	53.0	2,371	20.5	48,700
	A15170	12.2	6.2	25.0	7.4	74.3	22.6	159	18.9	3,010

: 1) PER
 2) *

PER