

M Morning Report

길을 아는 사람들
대우증권
 BESTez.COM

/
 2001. 3. 9()

: 가 가 2000 46.3% 가

Analyst (768-4194)

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< 1> 12

2000

	()	가 (%)	()	가 (%)	()	가 (%)	()	가 (%)	EPS ()
A16570	448.2	3.0	69.0	186.1	49.5	10,650.0	31.5	672.8	1,457
A03120	501.1	16.8	163.7	172.5	190.4	129.3	138.0	145.2	5,189
A02250	409.9	30.7	106.1	141.8	80.7	123.1	58.5	63.2	3,047
A00520	457.0	24.3	128.7	102.9	116.2	185.5	82.3	190.1	8,151
A05500	439.8	15.5	84.5	96.9	49.3	398.0	42.0	488.6	1,908
A00640	4,179.2	21.9	520.3	81.5	321.0	42.3	209.0	48.1	2,426
A09420	455.0	21.9	87.8	54.8	70.8	113.3	50.2	112.1	1,674
A08930	1,491.0	29.8	220.2	51.8	135.1	120.3	114.3	111.9	1,919
A16580	386.8	21.6	92.2	49.7	94.7	55.3	70.9	53.7	3,811
A03850	1,001.2	17.0	134.6	41.7	90.5	117.0	59.7	122.9	2,269
A00100	2,205.0	17.0	341.9	35.6	524.1	99.8	335.0	1.4	6,173
A03220	322.4	19.7	93.1	31.0	77.7	13.8	60.5	18.9	7,031
A02390	1,381.1	22.1	128.8	29.8	86.9	125.5	38.5	193.2	3,316
A01060	2,162.2	18.0	310.7	28.7	142.5	64.3	81.2	-19.3	1,367
A02620	1,040.2	10.3	145.2	25.4	131.6	61.9	78.6	58.7	5,357
A01630	2,872.1	-5.0	382.8	18.4	91.5	5.7	39.2	-8.6	328
A02210	456.5	3.7	77.3	13.9	37.5	146.4	13.7	49.8	524
(17)	20,208.6	15.0	3,086.8	50.6	2,289.8	85.9	1,503.0	47.4	-
A14570	231.4	25.8	47.0	106.9	35.8	199.6	27.4	194.8	3,300
A07370	159.1	34.6	34.1	94.8	33.5	142.3	25.2	133.4	4,418
A00250	356.6	33.7	132.5	64.4	125.6	71.4	92.2	60.6	5,236
A01540	244.1	17.3	48.1	44.6	41.7	95.0	29.6	87.1	3,032
A11040	416.3	22.1	175.0	36.3	171.5	38.3	125.6	40.5	2,538
A12790	165.8	19.1	30.8	19.4	26.3	32.3	20.1	32.4	255
A18680	130.2	20.1	30.7	17.4	27.5	54.5	20.7	44.5	3,680
A23910	252.5	7.9	23.0	-19.6	17.1	-44.0	13.5	-36.2	2,840
A34940	184.4	-24.5	-6.0		3.1	-92.4	2.4	-93.2	171
(9)	2,140.2	16.1	515.0	24.9	482.1	36.4	356.6	33.0	-
26	22,348.8	15.1	3,601.8	46.3	2,771.9	74.8	1,859.7	44.4	3,059
A05250	1,663.8	-28.0	-190.1		612.1	229.4	500.1	284.7	10,362
A06600	456.5	-15.2	-23.2		-198.7		270.9		6,536
A27050	3,060.9	10.9	328.1	-9.5	328.9	1.9	227.3	2.1	699
A02790	7,929.6	15.9	1,250.9	21.1	1,295.4	70.1	847.4	107.2	8,307
A36480	123.0	7.9	9.8	-12.0	11.5	-51.8	8.2	-53.9	2,424
A44960	96.9	2.5	10.9	27.5	9.1	49.2	7.5	59.6	2,371
A15170	163.1	-30.3	10.1	-64.7	11.0	-63.9	8.8	-58.5	159

: 1) EPS= /((+)/2)X100, EPS
 2) 가 ,



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Morning Report

2000 15.1% 가 46.3% 가 15.1% 46.3% 가

(17 9 ,) 2000

15.1% 가 46.3% 가 가

가 가

74.8%

가 .

가 100%

2000 16.1%

3.4%p (ROE) 10.6%

. , 26 98.6% '99 가 , 가

2000 가 ,

가 5 가 4~5 가 . 5 가

가 가 가 가

'99

:

30.3% 64.7% 50% 가 가 12%

2.5% 가

:

2000 15.8% 가 70.1% 가 '99



Morning Report

< 2> (2000)

		ROE		ROE		ROE		EPS	PER	가 ()	
		(%)		(%)		(%)					
		1999	2000	1999	2000	1999	2000				2000
	A03120	14.0	32.7	11.6	22.2	13.5	20.1	5,189	2.4	12,700	
*	A00520	17.2	28.2	17.1	33.9	135.1	77.7	8,151	2.5	20,500	
*	A02620	12.3	14.0	9.3	13.1	106.1	87.9	5,357	2.8	15,200	
	A03220	26.4	28.9	24.6	23.0	77.2	59.0	7,031	3.0	21,150	
*	A08930	12.6	14.8	6.3	12.9	149.6	163.7	1,919	4.4	8,500	
*	A03850	11.1	13.4	3.9	8.1	83.3	67.8	2,269	5.2	11,900	
*	A01060	13.2	14.4	8.4	6.5	178.1	173.0	1,367	5.5	7,450	
*	A00640	8.4	12.5	7.7	10.8	144.7	135.3	2,426	6.4	15,500	
*	A00100	13.4	15.5	11.6	10.4	78.3	66.4	6,173	6.5	40,200	
	A16580	19.4	23.8	14.6	15.2	52.4	26.1	3,811	6.5	24,600	
	A02250	14.0	25.9	20.1	25.7	169.3	167.1	3,047	6.7	20,400	
*	A02390	8.8	9.3	1.8	3.4	146.5	97.4	3,316	8.9	29,500	
	A02210	15.4	16.9	2.4	2.9	174.9	139.4	524	10.5	5,520	
	A16570	5.5	15.4	2.2	12.1	150.9	80.8	1,457	11.4	16,600	
	A09420	15.2	19.3	7.5	14.2	93.7	85.1	1,674	12.2	20,400	
*	A01630	10.7	13.3	2.1	1.8	158.8	148.6	328	12.5	4,095	
	A05500	11.3	19.2	2.1	8.5	72.8	40.9	1,908	31.5	60,000	
(17)	11.7	15.3	7.7	9.8	121.4	104.9	-	8.2	-
	A11040	24.1	23.6	21.0	18.4	96.9	46.2	2,538	3.0	7,700	
	A00250	12.2	9.1	25.0	8.2	74.3	51.9	5,236	4.9	25,500	
	A07370	12.4	20.3	8.9	12.7	172.4	84.6	4,418	5.7	25,400	
	A01540	30.2	37.2	33.5	27.4	83.0	41.0	3,032	6.4	19,500	
	A14570	37.6	42.0	29.6	27.5	34.7	22.5	3,300	7.7	25,400	
	A18680	16.0	19.7	11.0	13.1	112.4	57.6	3,680	8.6	31,500	
	A12790	18.5	18.6	8.5	10.2	50.8	49.2	255	11.3	2,880	
	A23910	20.2	-3.2	16.5	0.7	94.3	108.8	2,840	14.1	40,000	
	A34940	14.8	21.4	13.8	16.4	85.8	30.8	171	137.8	23,550	
(9)	22.4	24.1	20.0	16.2	80.0	54.5	-	24.6	-
26			12.7	16.1	8.8	10.6	117.6	98.6	3,059	12.7	-
	A05250	9.8	-11.4	8.3	17.8	72.3	31.0	10,362	3.2	33,050	
	A06600	12.5	-5.1	672.7	98.0	na	105.4	6,536	1.0	6,500	
	A27050	13.1	10.7	11.5	20.1	40.2	70.5	699	4.2	2,930	
	A02790	15.1	15.8	10.7	18.5	97.6	67.7	8,307	4.3	36,000	
	A36480	9.8	8.0	29.0	6.1	111.6	31.7	2,424	58.6	142,000	
	A44960	9.1	11.3	13.5	12.1	142.0	53.0	2,371	20.5	48,700	
	A15170	12.2	6.2	25.0	7.4	74.3	22.6	159	18.9	3,010	

: 1) PER
 2) *